

## Participant comments from Jeff Mowatt's Becoming a Trusted Advisor

Seminar held January 15, 2017

"This renewed my focus on the words I use and will have a dramatic impact."

Paul Hauk, President, The Benefit Specialists Corp

"Jeff's session was excellent. This challenges me to refine my attitude and approach with my clients."

Steve Pascal, Owner, Pascal Financial Options Inc

"All of the team were here – good to be on the same page/sharing the same info and ideas."

Barbara Davenport, Associate Advisor, The Co-Operators

"I've been to lots of these over the last 45 years, Jeff did a wonderful job connecting with us."

Gregory Smyth, Principal GSI Estate & Financial Planning

"Jeff's session was terrific! I am launching a new business venture and will use the referral tips to promote/facilitate/ and encourage referrals."

Jill Chambers, Communications Chair, Wealthco

"This helps in my coaching with powerful words to use."

Tammy Hynes, Regional Vice President, Manulife

"This will help sharpen my skills in terms of communications at work and at home."

Brent Smalley, Owner

"Jeff's tips will improve my customers' experiences."

Linda Palmer, VP Operations, Palmer Salmon Insurance

"Jeff shared helpful, useful tips and wording that will improve my personal and professional life."

Dennis Crawford, Owner, Crawford Financial Services Corp